

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL  
DELHI BENCH AT NEW DELHI  
SPECIAL BENCH**

**IN CP (IB) No.1088/ND/2020**

**IN THE MATTER OF:**

**JMT AUTO LIMITED (Under Corporate Insolvency Resolution Process)**

**INDEX**

<b>S. No</b>	<b>Particulars</b>	<b>Page No</b>
1	Report on Constitution of Committee of Creditors	1-3
2	List of Creditors	4-13

**Filed By:**

  


**Mr. Pardeep Kumar Sethi**

**Reg. No. - IBBI/PA-001/IP- P00711/2017-2018/11265**

Interim Resolution Professional ("IRP") for  
JMT Auto Limited

**Registered Address:**

RBSA Restructuring Advisors LLP,  
1121, Building No.11, Solitaire Corporate Park,  
Andheri Kurla Road, Andheri East,  
Mumbai, Maharashtra, 400093  
E-mail: [jmtauto.ird@rbsa.in](mailto:jmtauto.ird@rbsa.in) | [peekay.sethi@gmail.com](mailto:peekay.sethi@gmail.com)

Date: 15.03.2022

Place: Mumbai

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL**

**DELHI BENCH, AT NEW DELHI**

**CP (IB) No. 1088/ND/2020**

**REPORT CERTIFYING CONSTITUTION OF  
COMMITTEE OF CREDITORS**

**Under Regulation 17(1) of the IBBI (Insolvency Resolution Process for  
Corporate Persons) Regulations, 2016**

**In the Corporate Insolvency Resolution Process of:**

**M/s. JMT Auto Limited**

3 - LSC Pomposh Enclave,

Guru Nanak Market, Opp. LSC Market,

New Delhi - 110048

**(Corporate Debtor)**

**In the decided matter of:**

M/s. Axis Bank Limited

Trishul, 3<sup>rd</sup> Floor,

Opp. Samarteshwar Temple,

Near Law Garden, Ellisbridge,

Ahmedabad - 380006

**Applicant / Financial Creditor**

Versus

M/s. JMT Auto Limited

3 - LSC Pomposh Enclave,

Guru Nanak Market, Opp. LSC Market,

New Delhi – 110048

**Respondent / Corporate Debtor**



The application for Corporate Insolvency Resolution Process filed by Axis Bank Limited, financial creditor under section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by this Honourable National Company Law Tribunal (“NCLT”) vide order dated 23 Feb 2022 passed in C.P. (I.B) No.1088 of 2020 (*Copy of order received on 25 Feb, 2022*).

Further, vide the said order, this Hon’ble Tribunal was pleased to appoint Mr. Pardeep Kumar Sethi bearing Registration no. IBBI/IPA-001/IP-P00711/2017-2018/11265 and having registered address at R B S A Restructuring Advisors LLP, 1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai City, Maharashtra, 400093, as the Interim Resolution Professional for M/s. JMT Auto Limited and directed him to take necessary actions in accordance with the provisions of the law.

In compliance with Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, a report certifying Constitution of Committee of Creditors is enclosed as **Annexure-A**.



**(Pardeep Kumar Sethi)**

Interim Resolution Professional

In the matter of M/s. JMT Auto Limited

Registration Number – IBBI/IPA-001/IP-P00711/2017-2018/11265

Place: Mumbai

Date: 15 March 2022

ANNEXURE - A

CONSTITUTION OF COMMITTEE OF CREDITORS

(Amount in INR)

Sr. No.	Name of Creditor	Amount Claimed	Amount Provisionally Admitted*	Voting rights (%)	Secured/ Unsecured
1	Axis Bank Limited	769,386,824	769,386,824	45.70%	Secured
2	IDBI Bank Limited	581,490,795	581,202,697	34.52%	Secured
3	State Bank of India	259,091,932	259,091,932	15.39%	Secured
4	Bank of India	73,999,899	73,999,899	4.40%	Secured
	<b>Total</b>	<b>1,683,969,449</b>	<b>1,683,681,352</b>	<b>100.00%</b>	

\* As the Information requested from the financial creditors for verification is awaited, amount claimed is provisionally admitted.



**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL**

**DELHI BENCH, NEW DELHI**

**In C.P. (I.B) No. 1088 of 2020**

**REPORT CERTIFYING CONSTITUTION OF**

**List of Creditors**

**Under Regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

**In the Corporate Insolvency Resolution Process of:**

**M/s. JMT Auto Limited**

3 - LSC Pomposh Enclave,  
Guru Nanak Market, Opp. LSC Market,  
New Delhi - 110048

**(Corporate Debtor)**

**In the decided matter of:**

M/s. Axis Bank Limited  
Trishul, 3<sup>rd</sup> Floor,  
Opp. Samarteshwar Temple,  
Near Law Garden, Ellisbridge,  
Ahmedabad – 380006

**Applicant / Financial Creditor**

Versus

M/s. JMT Auto Limited  
3 - LSC Pomposh Enclave,  
Guru Nanak Market, Opp. LSC Market,  
New Delhi - 110048

**Respondent / Corporate Debtor**

List of Creditors under Regulation 13(2)(d) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Mr. Pardeep Kumar Sethi under the Insolvency and Bankruptcy Code 2016.



The application for Corporate Insolvency Resolution Process was filed by Axis Bank Limited, Financial Creditor under section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by Honorable National Company Law Tribunal (“NCLT”) Delhi Bench, New Delhi vide order no. in C.P. (I.B) No.1088 of 2020 dated 23 February 2022.

Further, vide the said order, this Hon’ble Tribunal was pleased to appoint Mr. Pardeep Kumar Sethi, Registration No. IBBI/IPA-001/IP-P00711/2017-2018 /11265 having registered address at R B S A Restructuring Advisors LLP,1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai City, Maharashtra, 400093, as the Interim Resolution Professional for M/s. JMT Auto Limited who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India.

In Compliance with Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, a list of creditors along with amount claimed, claims admitted, is enclosed at **Annexure A**. The details of security interest in respect of claims by Financial Creditors is enclosed as **Annexure-B**.



**(Pardeep Kumar Sethi)**

Interim Resolution Professional

In the matter of M/s. JMT Auto Limited

Registration Number – IBBI/IPA-001/IP-P00711/2017-2018/11265

Place: Mumbai

Date: 15 March 2022

**ANNEXURE – A List of Creditors**

**A) Financial Creditors**

(Amount in INR)

Sr. No.	Name of Creditor	Amount Claimed	Amount Provisionally Admitted*	Voting rights (%)	Secured/ Unsecured
1	Axis Bank Limited	769,386,824	769,386,824	45.70%	Secured
2	IDBI Bank Limited	581,490,795	581,202,697	34.52%	Secured
3	State Bank of India	259,091,932	259,091,932	15.39%	Secured
4	Bank of India	73,999,899	73,999,899	4.40%	Secured
	<b>Total</b>	<b>1,683,969,449</b>	<b>1,683,681,352</b>	<b>100.00%</b>	

\* As the Information requested from financial creditors for verification is awaited due to which amount claimed is provisionally admitted.

**B) Operational Creditors (Government Dues):**

(Amount in INR)

Sr. No	Government	Amount claimed	Amount of claim admitted
1	Maheshwari Maji, CGST & CX, Division - III.	183,652,488	Under Verification
2	Employees' State Insurance Corporation	1,434,718	

**C) Operational Creditors (Employee):**

(Amount in INR)

Sr. No	Name of employee	Amount claimed	Total amount of claim admitted
1	Shankar Hansdah	81,053	Under verification
2	Bidesh Maity	334,853	
3	Debashish Mohanta	466,412	466,312
4	Prakash chandra	311,121	Under verification
5	D. Ravi Shankar Rao	218,881	
6	Raghbendra Pandey	325,409	
7	Sukant Samal	280,596	
8	Anil Pani	55,388	
9	Shamsher Bahadur Singh	83,906	
10	Pramod Kumar	345,574	
11	Kwaljeet Singh	307,443	
12	Pradyumna Bisoi	39,112	
13	Ravi Prakash Tiwary	165,418	
14	Pankaj Kumar	205,805	
15	Anup Baidyanath Ash	568,912	

**D) Operational Creditors (Workmen)**

(Amount in INR)

Sr. No	Name of workman	Amount claimed	Total amount of claim admitted
1.	Uma Shanakr Singh	6704	Under verification
2.	Mantosh Kumar	155,390	
3.	MD Shahidul Islam	44,424	
4.	Tushar Kumar Padhy	12,525	
5.	Rabindra Nath Mahato	62,703	
6.	Fakir Mohan Das	314,375	
7.	Rajeeb Kumar Das	72,410	
8.	Yamanoorgouda Patil	24,332	
9.	Manash Ranjan Das	410,703	
10.	Sana Venkata Shailesh	259,010	

**E) Operational Creditors (other than Workmen, Employees and Government****Dues):**

(Amount in INR)

Sr. No.	Name of creditor	Amount claimed	Amount Provisionally Admitted	
1	Abhijaat Singh Associates	429,131	Under Verification	
2	ABI Testing	612,864		
3	ABI Testing	393,335		
4	Adhir Enterprises	795,795		
5	Advanced Machine Tools Pvt. Ltd.	1,160,160		
6	Allahabad Silica Sand	848,923		
7	Amar Enterprises	2,149,414		
8	Anand Das	178,866		
9	Anand Traders	81,993		
10	Anand Utilities Pvt. Ltd.	128,486		
11	APG Automation Pvt. Ltd	7,878		
12	Arihant Corporation	118,357		
13	Arun Kumar Singh	53,556		
14	Arun Kumar Singh & Brothers	9,376,529		
15	Aryan Enterprises	553,447		
16	Ashapura International Limited	392,430		
17	Ashiana Fuel and Service Centre	36,994		
18	ASK Chemicals India Pvt. Ltd.	290,266		
19	Atharva Enterprises	2,166	Under Verification	
20	Atop Products Private Limited	1,540,090		1,046,449
21	B S Enterprises	192,122		
22	B. S Engineering	6,851,587		
23	B.K Enterprises	21,764		
24	Badri Prasad Amar Nath	3,127,398		
25	Baker Gauges India Pvt. Ltd.	176,029		
26	Balwinder Singh	1,824,826		
27	Batohi Jha	2,802,133		
28	Bhagirathi Transport Services	412,201		
29	Bhanu Enterprises	763,282		
30	Bharath Swift Logistics Pvt Ltd	320,973		
31	Bharoti Industrial Suppliers	136,043		
32	BIJAY SINGH SARDAR	381,627		
33	Binod Kumar Rai	186,130		
34	Bluedart Express Ltd.	25,178		
35	Bluewin Facility Services	10,325		
36	C B Management Services (P) ltd	182,444		



37	Calcutta Compressions and Liquefaction Engineering Limited	399,592		
38	Caprixa Control	182,513		
39	Carl Zeiss India (Bangalore) Pvt. Ltd.	159,101		
40	Ceramics India	6,935,494		
41	CNC Ballscrews & Bearing Co.Pvt.Ltd	99,939		
42	Control Scientific Works	10,030		
43	Dina Nath Yadav	236,861		
44	DMG Mori India Pvt. Ltd	375,045		
45	DTR Corporation	1,021,379		
46	E Elekrika	180,529		
47	Effective Marketing Pvt. Ltd.	439,431		
48	Elements Corporation	61,147		
49	Foundry Craft			
50	Gamaria Gas Service	50,644		
51	Gargi Hüttenes-Albertus Private Limited	737,230		Under Verification
52	Ghosh Enterprise	151,259		
53	Global Technology	601,597		
54	Glory Electric Concern,	293,903		
55	Goutam Machine Tools	116,023		
56	Goyal Enterprises	620,543		
57	GP Petroleums Ltd.	2,521,944		
58	GR Polynets	84,636		
59	Grand Polycoats Co. Pvt. Ltd.	12,503		
60	Grewal Lifters	64,524		
61	GS Enterprise	1,657		
62	Guria Enterprises	186,110		
63	Hardcastle Petrofer Pvt Ltd	863,328		
64	Hi Tech Services	442,923		
65	HINDUSTAN POLYPACKS	64,421		
66	Hira Electricals	223,333		
67	HI-TECH TOOLINGS	1,429,228		
68	Hydro Chemtech Private Limited	53,710		
69	Incos India	51,140		
70	Indian Forging & Stamping Co. (P) Ltd.	667,054		
71	Industrial Protection force	373,028		
72	informatrix	57,073		
73	Instac Pneumatics & Services	12,661		
74	ITL Industries Ltd.	584,078		
75	J P Steel Udhyog	947,039		
76	Jasbir Singh	950,559		
77	Jharkhand Bijli Vitran Nigam Limited	7,268,041		
78	Jinendra Industrial Products	17,936		
79	Jkay Enterprises	237,341		
80	JSD Global Steels	163,525		
81	K G Sales Corporation	602,163		
82	K.s.Enterprises	142,683		
83	Kalipado Singh Sardar	1,011,694		
84	Kemi Diesel Equipments	390,183		
85	Kishore Engineering	151,443		
86	Kumar's	542,094		
87	Lubro air engineers p. ltd.			
88	M.K. Engineering Works	194,844		
89	M/s Jinendra Industrial Products	17,936		
90	M/S Kamla Kanta Das	48,821		
91	M/S S. C. Bose	1,831,652		
92	M/s S. D. Engineering	12,380		
93	Maa Enterprise	286,692		
94	Maa Sharda Endeavor Pvt Ltd	5,793,818		
95	Magnatherm Alloys Pvt Ltd	361,107		
96	MAHADEV ENTERPRISE	16,696		
97	Mahindra Sanyo Special Steel Pvt.Ltd.	177,285		

98	Malleshi Light Decorators	1,130,145	
99	Manorama Enterprises	4,370,377	
100	Manpreet Enterprise	3,590,510	
101	Manu Kumar Sahi		
102	MD Alam Enterprise	8,260	
103	MD Moqueem Uddin	17,933	
104	Mehta Tools	2,186,595	
105	Metcut Toolings Pvt Ltd	308,659	
106	Micro Electricals	180,598	
107	Modi Sales Agency	68,970	
108	MR & Associates	5,310	
109	Mritunjay Kumar ray	48,624	
110	MSK Industries & Products Pvt. Ltd.	59,266	
111	Mukesh & Yogendra Enterprises	493,966	
112	Nabila Enterprise	319,492	
113	Nafdist Pvt. Ltd.	72,147	
114	Narendra Forge	2,768,929	
115	NATIONAL GAS AGENCIES	208,331	
116	Navya Enterprises	40,036	
117	Neetu Kumari	19,760	
118	Nikhil Hardware & Tools Co.	89,376	
119	Nishant Travels	223,785	
120	O. P. Construction	2,864,091	
121	Oerlikon Balzers Coating India Pvt. Limited	335,156	
122	Omega Furnaces Pvt Ltd	5,130	
123	Omkara Traders	949,964	
124	Onetech Automation Pvt. Ltd	17,898	
125	P.S ENTERPRISES		
126	PACKWAY	177,508	
127	Parmeswar Steel Industries	763,191	
128	Precision Engineering Tools Corporation	18,821	
129	Prime Technologies	150,023	
130	PROLINE ENGINEERS	20,595	
131	Pursales	108,618	
132	Quaker Chemical India Pvt Ltd		
133	Quality Austria Central Asia Private Limited	133,576	
134	R T Enterprises	32,273	
135	Raj Auto & Engg. Industry	657,557	
136	Raj Welds & Tools	737,544	
137	Rajesh Metal Mfg Co	129,777	
138	Rajesh Mishra	197,762	
139	Ranjit Bhullar	69,470	
140	Ranjit Singh	69,470	
141	Relation Advertising	156,933	
142	Reliable Roadlines Private limited	66,458	
143	RK Enterprises	38,082	
144	RN Mahato	64,913	
145	Rustoppers Packtech Pvt Ltd		
146	Rustoppers Packtech Pvt. Ltd.	20,650	
147	S Khurana & Associates	47,200	
148	S P Enterprises	119,695	
149	S S Enterprises	453,169	
150	S. K Enterprises	70,744	
151	Safe & Secure Logistics Pvt.Ltd.	71,663	
152	Sahara Enterprises	77,880	
153	Salts And Chemicals Pvt Ltd	78,148	
154	Samir Kumar Ghosh	174,483	
155	Sanatan Singh Sardar	398,723	
156	Sandhya Rai	369,122	

Under  
Verification

157	SAP India Private Limited	2,513,650		
158	Satyam Enterprises	1,399,043		
159	Shanti Enterprises	4,733,632		
160	Shashi kant	834,776		
161	Shiva Enterprises	417,843		
162	Shiva Light Decorators	1,130,145		
163	Shiv-Raj Calibration And Technical Services	287,262		
164	Shree Ganesh Engineering	222,884		
165	Shree Ram Transport Corporation	107,908		
166	Shri Laxmi Venkateshwara Enterprises	52,628		
167	Sidheshwar Yadav	47,568		
168	Singhdeo Enterprises	1,328,169		
169	SIS Limited	5,526,879		
170	Size Masters Guages & Tools	421,698		
171	SKB Exports	237,552		
172	SR Engineering	190,685		
173	SRI LAXMI PLASTIC	169,630		
174	SRI PADO MAHATO	32,603		
175	Srinath Appanna Gurav	48,985		
176	SRS Metallurgical & Services	36,580		
177	SS Hydraulics	37,047		
178	SSR Traders & Carriers	396,213		
179	Star Electricals	64,356		
180	Subedar Engineering Works	25,876		
181	Sukhwinder Singh	364,026		
182	Suman Raj	326,725		
183	Suman Sharma	195,856		
184	Sunilkumar Printing Press	25,592		Under Verification
185	Superchem Industrade	418,580		
186	Superchem Industrade	418,580		
187	Supreme Petro Chemicals	5,161,365		
188	Systems & Controls	183,195		
189	TARAMA ENGINEERING	28,815		
190	Tarun Tools Pvt. Ltd	3,566,250		
191	Tata Steel Long Products Limited	790,760		
192	Techno Stamping and Pressing Industries	82,357		
193	Techno Wiz	305,054		
194	Tools And Hardware Centre/Dipesh N Mehta	117,648		
195	Trade Link	558,802		
196	Trade link	548,882		
197	TÜV SÜD South Asia Pvt Ltd	168,180		
198	TUV SUD South Asia Pvt. Ltd.	120,124		
199	Veripro Sales and Services	468,841		
200	Viay Laxmi Industries	28,822		
201	Vijaylaxmi Industries	30,696		
202	Vinayak Y Kadam	222,848		
203	Viresh Engg & Consultants	353,348		
204	Viscotec Solutions	182,018		
205	Vyana Laser	10,620		
206	Zeta India Inc	767,570		
207	Del Star Enterprises	57,207		
208	U R Associates	59,077		
209	Quality Tool enterprises	426,282		
210	Foseco India Limited	374,859		
211	Alam Enterprises	90,555		
212	Suyash Solutions Pvt Ltd	47,200		
213	Vivek Trading Co	3,497,725		
214	Jayaswal Neco Industries Limited	5,908,956		
215	Samvardhana Motherson Innovative Solutions Ltd	119,323		
216	Samvardhana Motherson Innovative Solutions Ltd	46,518		

**ANNEXURE – B Security Interest**

**1. Details of Securities provided by Axis Bank Ltd in its claim form**

First charge on entire current assets, both present & future, on pari-passu basis with other WC bankers in the multiple banking arrangement.

Second charge on entire Fixed Assets both current & future on pari-passu basis with other working capital bankers in the multiple banking arrangement.

Goods procured under LC.

Any other security offered to other working capital bankers will also be applicable.

**2. Details of Securities provided by IDBI Bank Ltd in its claim form**

**ANNEXURE – II**

Sr. No	Stipulated	Created	Value & the current date of valuation
Primary	First pari-passu charge on current assets of the company both present and future along with other member banks.	Stock hypothecated and ROC charge created on May 25, 2015	The value of current assets as per Stock and receivable audit report dated March 31, 2021 conducted by M/s Dokania Sharma Datta & Co. CA, appointed by SBI, Commercial Branch, Jamshedpur Rs. 132 crore (Stock Rs.117.39 crore and Book debt Rs.15.19 crore).
Collateral	Second pari passu charge on fixed assets of the company, both present and future, with other other working capital lenders in the MBA. (i) Hypothecation of all movable fixed assets and plant & machineries of the company both present and future. (ii) Mortgage by deposit of title deeds created by the Borrower in respect of the immovable properties situated at: (a) Land admeasuring 1.418 Ha or thereabouts, situated at Khaira No.435 Ba and Khaira No.435 Sa, within the village limits of Naubasta Kalan, Pargana, Tehsil & District: Lucknow, in the state of Uttar Pradesh. (b) Land admeasuring 4015 sq mtrs., situated at plot no. 222 & 220(P), Belur Industrial Area, Sy. No.108 &109 of Village: Belur HobliGarag, Taluk & District: Dharwad, in the state of Karnataka. (c) Land admeasuring 12139sq. mtrs., situated at plot no.224, Sy.No.109 of Village: Mammigatti, Hobli Garag, Taluk & District: Dharwad, in the state of Karnataka. (d) Total land area admeasuring 20113 sq.ft. situated at plot no. NS-	Some Title documents kept with SBI, Jamshedpur and some are with MCG, Jamshedpur, IDBI Bank. ROC charge on movable/ fixed assets and Plant & Machineries on May 28, 2015. Records updated in CERSAL.	The value of the secured assets (immovable properties along with fixed assets) is Rs. 212.16 crore (RSV). This includes land and building of Rs. 56.76 crore and Plant and Machinery of Rs. 155.39 crore as per valuation reports by Er. Sanjeev Shanker, appointed by SBI in 2020 and Devcon Engineers & Valuers appointed by IDBI in 2020.



*[Handwritten signature]*

	57, 7 <sup>th</sup> Phase, Adityapur Industrial Area, Jamshedpur, Mouza Asangi, Thana No.126, Thana & District: Saraikela, recorded under survey Khata no.187, 39, 98, 99, portion of plot nos.618(P), 619(P), 626(P), 627(P), 629(P), 630(P), 631(P), 632(P), in the state of Jharkhand.	
<b>Guarantees (Personal/ Corporate):</b>	No guarantee available	Amtek Auto Ltd (AAL) has issued Letter of Comfort with Reference no AAL/CLJMT/2014 dated October 03, 2014. As CIRP in case of AAL was in final stages, the letter of comfort was not enforceable. The same was confirmed by RP of AAL and Bank's LD.



### 3. Details of Securities provided by State Bank of India in its claim form

Annexure-III			
S No	Charge Type	Charge Created	Value & Current date of Valuation
1	First Charge on Pari-Passu basis with other MBA Bank over RM,SIP,FG, Stocks in transit, FG at depots and all other miscellaneous current assets and receivable of the company, both present and future.	24.01.2000 and 24.08.2017	The value of current Assets as per Stock and Receivable Audit Report dated 17.06.2021 conducted by R Bajaj & Associates. Rs.126.81 Crore (Stocks Rs. 108.32 Crore and Book Debt Rs. 18.49 Crore)
2	Equitable Mortgage and First Charge on Pari-Passu basis over landed property mentioned under	24.01.2000 and 24.08.2017	The value of secured asset (immovable properties along with fixed assets) is Rs. 212.16 crore. This includes land and building of Rs. 56.76 Crore and Plant & Machinery of Rs. 155.39 Cr as per valuation reports by Er. Sanjeev Shanker appointed by SBI in 2020 and Devcon Engineers & Valuers appointed by IDBI Bank Ltd in 2020.



*Handwritten signature*

**^Security Description:**

<b>FB &amp; NFBWC</b>
<ol style="list-style-type: none"> <li>1. First Charge on Pari-Passu basis with other MBA Bank over RM,SIP,FG, Stocks in transit, FG at depots and all other miscellaneous current assets and receivable of the company, both present and future.</li> <li>2. Second Pari- Passu Charge on the fixed Assets of the company both present and future.</li> </ol>
<b>Term Loan</b>
<ol style="list-style-type: none"> <li>1. Pari- Passu first charge on fixed assets of the company, both present and future with other MBA Bank. (IDBI Bank and L&amp;T Finance Ltd).</li> <li>2. Hypothecation of all the Plant &amp; Machinery located in Jamshedpur (Unit-I, II, III, IV,V and VI), Dharwad and Lucknow units.</li> <li>3. Second Pari-Passu Charge on all the current assets of the company, both present and future with other MBA Bank.</li> </ol>
<b>e-VFS</b>
1. Exclusive first charge on the Hundies of Tata Motors Limited discounted by SBI

Equitable Mortgage of Immovable properties		
S.NO	Land & Building	Unit No.
1	Indl Plot No. NS-14 (Part), A/20, NS-13 (Part North) NS-14 (Part North), 1 <sup>st</sup> Phase Industrial Area, Adityapur, Jamshedpur	Unit-I
2	Indl Plot No. C-39, C-20, D-8, D-9, D-10, D-11, D-12, NS-29, NS-30, NS-31, NS-32, NS-33, NS-34, and including area of proposed Road in South of Plot No. D-8 to C-19, NS-28(P), D - 01,02 P & Vacant Land as per Map, D-2 (P) & 3, NS-35(P), 36, 37 & 38 and the land back side of plot including (Proposed Road), Indl Plot No. NS-29 (P). 7 <sup>th</sup> Phase, Industrial Area Adityapur, Jamshedpur.	Unit-II & III
3	Mouza Banza, Thana No. 195, Halka No.08, Khata No.14, Plot No. 200,201,202,269,270,271,272 and 273, Khata No.164, Plot No. 189,193 and 196, Khata No.14, Plot No. 199, 203, 268 and 274, P.S. Chandil, District Seraikella Kharswan.	Unit-IV
4	Indl Plot Nos A 45 (P), A-46, A-47, A-48(P) & M-2, A-49 (P), A-48 (P) & M -16, A -50 (P) & A-51 (P) Large Sector, Industrial Area, Adityapur, Jamshedpur	Unit-V
5	Plot No. NS/57 in 7 <sup>th</sup> Phase of Adityapur Industrial Area Development Authority, (V <sup>th</sup> Phase),Jamshedpur (Unit VI)	Unit-VI
6	Plot No. 222, 220 (P) & 224 KIADB, Belur Industrial Area, Dharwad-580011. (Unit Dharwad)	Dharwad unit
7	Khasra No. 435, Khata No- 435SA Village-Naubasta, Kalan, Pragana& Tehsil & Distt Lucknow, Uttar Pradesh.	Lucknow Unit

**Sl. no. 5,6 and 7 mortgaged with IDBI Bank Ltd.**

**4. Details of Securities provided by Bank of India in its claim form**

Primary: Pari-passu first charge on Current Assets, present and future and pledge of Term Deposits as Cash Margin in LC & BG.

Collateral: Pari-passu second charge on entire Fixed Assets. Exclusive Hypothecation charge on Plant & Machineries purchased out of their bank finance.

